

**CÔNG TY CP CHỨNG KHOÁN
SÀI GÒN – HÀ NỘI
SAIGON – HANOI SECURITIES JSC.**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập - Tự do - Hạnh phúc
THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

Số/No: *2085*/2025/CV-SHS

Hà Nội, ngày 22 tháng 12 năm 2025
Hanoi, December 22nd, 2025

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi/To: - Ủy ban Chứng khoán Nhà nước/ *State Securities Committee*
- Sở Giao dịch Chứng khoán Việt Nam/ *Vietnam Stock Exchange*
- Sở Giao dịch Chứng khoán Hà Nội/ *Hanoi Stock Exchange*
- Sở Giao dịch Chứng khoán Thành phố Hồ Chí Minh/ *Hochiminh Stock Exchange*

1. Tên tổ chức/*Name of organization*: Công ty Cổ phần Chứng khoán Sài Gòn – Hà Nội/

Saigon – Hanoi Securities Joint Stock Company

- Mã chứng khoán/Mã thành viên/ *Stock code/ Broker code*: SHS/069

- Địa chỉ/*Address*: Số 43 Phố Lý Thường Kiệt, Phường Cửa Nam, Thành phố Hà Nội/ *No. 43 Ly Thuong Kiet, Cua Nam Ward, Hanoi city.*

- Điện thoại liên hệ/*Tel.*: 024.38 181.888

Fax: 024.38 181.688

- E-mail: congbothongtin@shs.com.vn

2. Nội dung thông tin công bố/*Contents of disclosure*:

Báo cáo về vốn điều lệ đã góp từ ngày 01/07/2025 đến ngày 08/10/2025 đã được kiểm toán.

The report on contributed charter capital from July 01st, 2025, to October 08th, 2025, has been audited.

3. Thông tin này đã được công bố trên trang thông tin điện tử của Công ty vào ngày 22/12/2025 tại đường dẫn:*This information was published on the Company's website on December 22nd, 2025 as in the link:*

<https://www.shs.com.vn/cong-bo-thong-tin/shs-cbtt-bao-cao-ve-von-dieu-le-da-gop>

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố./We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Tài liệu đính kèm/Attached documents:

- Báo cáo về vốn điều lệ đã góp.

The report on contributed charter capital.

Đại diện tổ chức/Organization representative
TỔNG GIÁM ĐỐC

CHIEF EXECUTIVE OFFICER



NGUYỄN CHÍ THÀNH

REPORT ON CONTRIBUTED CAPITAL

SAIGON - HANOI SECURITIES JOINT STOCK COMPANY

from 01 July 2025 to 08 October 2025

(audited)



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REPORT OF THE BOARD OF MANAGEMENT

The Board of Management Saigon - Hanoi Securities Joint Stock Company ("the Company") presents its report and the Company's Report on Contributed Capital from 01 July 2025 to 08 October 2025.

THE COMPANY

Saigon - Hanoi Securities Joint Stock Company was established and operates under Securities Business License No. 66/UBCK-GP, issued by the State Securities Commission on 15 November 2007. The most recent amended license, No. 117/GPDC-UBCK, was issued by the State Securities Commission on 27 October 2025. The company is also registered under Joint Stock Company Enterprise Registration Certificate No. 0102524651, initially issued by the Hanoi Department of Planning and Investment on 15 November 2007, and last registered change 04 December 2025.

The Company's head office is located at: No. 43 Ly Thuong Kiet Street, Cua Nam Ward, Ha Noi City.

BOARD OF DIRECTORS, BOARD OF MANAGEMENT

The members of The Board of Directors during the period and to the reporting date are:

Mr. Do Quang Vinh	Chairman
Mr. Le Dang Khoa	Member
Mrs. Nguyen Dieu Trinh	Member
Mr. Nguyen Chi Thanh	Member
Mr. Dao Ngoc Dung	Member

The members of The Board of Management in the period and to the reporting date are:

Mr. Nguyen Chi Thanh	CEO
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The members of The Audit Committee are:

Mrs. Nguyen Dieu Trinh	Chairwoman of the Audit Committee
Mr. Le Dang Khoa	Member of the Audit Committee

LEGAL REPRESENTATIVE

The Company's legal representative during the period and until the preparation of this report is Mr. Nguyen Chi Thanh - CEO.

AUDITORS

The auditors of the AASC Auditing Firm Company Limited take the audit of Report on Contributed Capital for the Company.

SAIGON - HANOI SECURITIES JOINT STOCK COMPANY

No. 43 Ly Thuong Kiet Street, Cua Nam Ward, Ha Noi City

STATEMENT OF THE BOARD OF MANAGEMENT'S RESPONSIBILITY IN RESPECT OF THE REPORT ON CONTRIBUTED CAPITAL

The Board of Management is responsible for the Report on Contributed Capital which give a true and fair view of the increase and decrease in owner's equity for the period. In preparing those Report on Contributed Capital, The Board of Management is required to:

- Establish and maintain internal control system which is determined necessary by The Board of Management and The Board of Directors determine are necessary to ensure the preparation and presentation of Report on Contributed Capital that are free from material misstatement, whether due to fraud or error;
- Select suitable accounting policies and then apply them consistently;
- Make judgments and estimates that are reasonable and prudent;
- State whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the Report on Contributed Capital;
- Prepare and present the Report on Contributed Capital on the basis of compliance with accounting standards and system and other related regulations;
- Prepare the Report on Contributed Capital on going concern basis unless it is inappropriate to presume that the Company will continue in business.

The Company's Board of Management ensures that accounting records are maintained to reflect the contributed capital and share premium accurately and reasonably at all times, and ensures that the Report on contributed capital and share premium complies with current State regulations. It is responsible for safeguarding the assets of the Company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Board of Management confirms that the Report on Contributed Capital give a true and fair view of the increase and decrease in owner's equity for the period from 01 July 2025 to 08 October 2025, in accordance with accounting basis as described in Note 4 - Accounting Poilicies.

Other commitments

The Board of Management pledges that the Company complies with Decree No. 155/2020/ND-CP dated 31 December 2020 on detailing and guiding the implementation of a number of articles of the Law on Securities, Decree No. 245/2025/ND-CP amending and supplementing a number of articles of Decree No. 155/2020/ND-CP dated 31 December 2020 and the Company does not violate the obligations of information disclosure in accordance with the regulations of the Circular No. 96/2020/TT-BTC dated 16 November 2020 issued by the Ministry of Finance guiding the disclosure of information on the Securities Market Circular No. 68/2024/TT-BTC dated 18 September 2024 of the Ministry of Finance amending and supplementing a number of articles of Circular No. 96/2020/TT-BTC and Circular No. 118/2020/TT-BTC dated 31 December 2020 of the Ministry of Finance on guiding the public offering of securities, offering shares for exchange, issuing additional shares, buying back shares, selling treasury shares and public offering of shares.

On behalf of The Board of Management



Nguyễn Chí Thanh
CEO

Ha Noi, 22 December 2025

No: 221225.001/BCKH.KT2

INDEPENDENT AUDITOR'S REPORT

**To: The Board of Management and The Board of General Directors
Saigon - Hanoi Securities Joint Stock Company**

We have audited the Report on Contributed Capital for the accounting period from 01 July 2025 to 08 October 2025, and the summary of significant accounting policies and other accompanying explanatory information of Saigon - Hanoi Securities Joint Stock Company, prepared on 22 December 2025, as set out on pages 06 to 10. This Report on Contributed Capital was prepared by the Board of Management on the accounting basis as described in Note 4 - Accounting Policies.

The Board of Management's responsibility

The Board of Management is responsible for the preparation and presentation of Report on Contributed Capital that give a true and fair view in accordance with the accounting basis as described in Note 4 - Accounting Policies; includes determining that this accounting basis is an acceptable basis for the preparation and presentation of the Report on Contributed Capital and for such internal control as management determines is necessary to enable the preparation and presentation of Report on Contributed Capital that are free from material misstatement, whether due to fraud or error.

Auditor's responsibility

Our responsibility is to express an opinion on these Report on Contributed Capital based on our audit results. We conducted our audit in accordance with Vietnamese Standards on Auditing. Those standards require that we comply with standards, ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Report on Contributed Capital are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Report on Contributed Capital. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the Report on Contributed Capital, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and presentation of Report on Contributed Capital that give a true and fair view in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the Report on Contributed Capital.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Auditor's opinion

In our opinion, the Report on Contributed Capital from 01 July 2025 to 08 October 2025 give a true and fair view the increase and decrease in owner's equity of the Company from 01 July 2025 to 08 October 2025 in all material respects, in accordance with the accounting basis as described in Note 4 - Accounting Policies.

Accounting basis

We draw readers' attention to Note 4 in the Notes to the Report on Contributed Capital, which describes the accounting policies applied by the Company in preparing and presenting the Report on Contributed Capital. This Statement has been prepared to assist Saigon - Hanoi Securities Joint Stock Company in fulfilling its information disclosure requirements and complying with the regulations of state management authorities. Consequently, this Report on Contributed Capital may not be suitable for other purposes.

AASC Auditing Firm Company Limited



Vu Xuan Bien

Deputy General Director

Certificate of registration to audit practice

No: 0743-2023-002-1

Ha Noi, 22 December 2025

Le Cong Thang

Auditor

Certificate of registration to audit practice

No: 4422-2024-002-1

REPORT ON CONTRIBUTED CAPITAL

From 01 July 2025 to 08 October 2025

Unit of measurement: VND

No	Date	Contents	Note	Number of shares	Capital contribution (at par value)	Share Premium	Total	Capital contributed after increase (*)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
1	07/01/2025	Beginning balance	6.1	894,462,220	8,944,622,200,000	392,362,368,289	9,336,984,568,289	9,336,984,568,289
2		during the reporting period	6.2					
	10/08/2025	Increase charter capital from the share issuance under the employee stock option program;		5,000,000	50,000,000,000	-	50,000,000,000	9,386,984,568,289
3	10/08/2025	Ending balance	6.3	899,462,220	8,994,622,200,000	392,362,368,289	9,386,984,568,289	9,386,984,568,289

(*) Capital contributed after increase = Capital contributed at par value + Share premium (if any)



Le Thi Kim Anh
Preparer



Pham Thi Thanh Hao
Chief Accountant



Bui Thi Hong Hanh
Director of Finance department



Nguyen Chi Thanh
CEO

Ha Noi, 22 December 2025

NOTES TO THE REPORT ON CONTRIBUTED CAPITAL

from 01 July 2025 to 08 October 2025

1 . BACKGROUND

Forms of Ownership

Saigon - Hanoi Securities Joint Stock Company was established and operates under Securities Business License No. 66/UBCK-GP, issued by the State Securities Commission on 15 November 2007. The most recent amended license, No. 117/GPDC-UBCK, was issued by the State Securities Commission on 27 October 2025. The company is also registered under Joint Stock Company Enterprise Registration Certificate No. 0102524651, initially issued by the Hanoi Department of Planning and Investment on 15 November 2007, and last registered change 04 December 2025.

The Company's head office is located at: No. 43 Ly Thuong Kiet Street, Cua Nam Ward, Ha Noi City.

Business field

The Company's business activities include: securities brokerage; principal trading; securities investment advisory; financial advisory; securities underwriting and depository services and other financial services.

2 . PURPOSE OF PREPARING THE REPORT

This report on contributed capital is prepared to assist the Company in disclosing information and meeting the requirements of state regulatory authorities. Therefore, this report may not be suitable for use for other purposes.

3 . ACCOUNTING STANDARDS AND ACCOUNTING SYSTEM

Accounting period and accounting monetary unit

Annual accounting period commences from 1st January and ends as at 31st December.

The Statements of changes in owner's equity has been prepared for the accounting period from 01 July 2025 to 08 October 2025. The 08 October 2025 corresponds to the date when the State Securities Commission issued its official response letter regarding the Company's report on the results of the share issuance under the employee stock option program. The determination of this specific accounting period is intended to assist the Company in complying with the requirements of state regulatory authorities.

The Company maintains its accounting records in VND.

The Statement of Changes in Owners' Investment Capital was prepared after the completion date of the share issuance under the employee stock option plan of Saigon - Hanoi Securities Joint Stock Company. The share issuance completion date was 02 October 2025.

Accounting Standards and Accounting system

Accounting System

The Company applies Accounting System for securities company issued under Circular No.210/2014/TT-BTC dated 30 December 2014 (Circular 210) by The Ministry of Finance on accounting guidance applicable to securities companies and Circular No.334/2016/TT-BTC dated 27 December 2016 (Circular 334) by Ministry of Finance amended, supplemented and replace appendix 02, 04 of Circular No.210/2014/TT-BTC. These circulars provide regulations related to accounting documents, accounting account systems as well as the method of preparing and presenting financial statements of the Securities Company.

Announcement on compliance with Vietnamese standards and accounting system

The Company applies Vietnamese Accounting Standards and supplement documents issued by the State. Financial statements are prepared in accordance with regulations of each standard and supplement documents as well as with current accounting system.

Form of accounting record

The Company is applying accounting record by computer.

4 . ACCOUNTING POLICIES

Principles for recording contributed capital

The report on contributed capital includes the following indicators: Contributed capital; Share premium. The principles for recording these indicators are as follows:

The contributed capital is recorded based on the actual capital contributed by the owners.

Share premium is recorded at the difference between the par value with costs directly attributable to the issuance of shares and issue price of shares (including the case of re-issuing treasury shares) and can be a positive premium (if the issue price is higher than par value and costs directly attributable to the issuance of shares) or negative premium (if the issue price is lower than par value and costs directly attributable to the issuance of shares).

5 . RECORDING AND PRESENTING OWNER'S CAPITAL CONTRIBUTIONS

The increase and decrease in contributed charter capital are recorded in accordance with accounting standards, accounting regulations, applicable accounting policies, other relevant legal documents, and the Company's records and documents related to increases and decreases in charter capital.

The Board of Management of the Company is responsible for recording and presenting the increase/decrease in the owner's contributed charter capital in the Report on Contributed Charter Capital for the period from 01 July 2025 to 08 October 2025. They are also responsible for the completeness, accuracy, truthfulness, and reasonableness of the information and data related to the increase/decrease in contributed charter capital for the period from 01 July 2025 to 08 October 2025, as presented in the Report on Contributed Capital.

6 . ADDITIONAL INFORMATION FOR ITEMS PRESENTED IN THE REPORT ON CONTRIBUTED CAPITAL

6.1 . Beginning balance

Opening balance as of 01 July 2025

Basis for recording opening balances

Interim financial statement for the accounting period from 01 January 2025 to 30 June 2025.

Details of capital contributions as of the beginning of 01 July 2025 are provided in Appendix No. 01 attached to this report.

6.2 . Capital increase during the reporting period

From 01 July 2025 to 08 October 2025, the Company will conduct one capital increase under the employee stock option program. Details are as follows:

a) Legal basis

- Submission No. 04-2025/TTr-DHĐCĐ dated 20 March 2025, of Saigon - Hanoi Securities Joint Stock Company regarding the Plan to increase charter capital from the share issuance under the SHS employee stock option program;
- Resolution of the General Meeting of Shareholders No. 01-2025/NQ-DHĐCĐ dated 10 April 2025, of Saigon - Hanoi Securities Joint Stock Company;
- Decision of the Board of Directors No. 41-2025/QĐ-HĐQT dated 30 July 2025, of Saigon - Hanoi Securities Joint Stock Company on the Implementation of the Plan for share issuance under the 2025 employee stock option program of SHS;
- Dispatch No. 4721/UBCK-QLKD dated 27 August 2025, from the State Securities Commission to Saigon - Hanoi Securities Joint Stock Company regarding the share issuance under the employee stock option program of Saigon - Hanoi Securities Joint Stock Company;
- Decision of the Board of Directors No. 65-2025/QĐ-HĐQT dated 25 September 2025, of Saigon - Hanoi Securities Joint Stock Company on the Approval of the distribution results of shares issued under the 2025 employee stock option program of SHS;
- Report on the results of the share issuance under the employee stock option plan No. 1516-2025/CV-SHS dated 02 October 2025, of Saigon - Hanoi Securities Joint Stock Company sent to the State Securities Commission;
- Dispatch No. 6133/UBCK-QLKD dated 08 October 2025, from the State Securities Commission to Saigon - Hanoi Securities Joint Stock Company regarding the report on the results of the share issuance under the employee stock option plan of Saigon - Hanoi Securities Joint Stock Company;
- Other documents of Saigon - Hanoi Securities Joint Stock Company related to the share issuance under the Company's employee stock option program.

Plan for Share Issuance under the Company's Employee Stock Option Program (2025 ESOP)

- Share name: Shares of Saigon - Hanoi Securities Joint Stock Company;
- Stock code: SHS;
- Type of shares: Common shares;
- Par value: VND 10,000 per share;
- Number of issued and fully paid-up shares: 894,462,220 shares;
- + Number of outstanding shares: 894,462,220 shares;
- Number of shares planned for issuance: 5,000,000 shares;
- Total issuance value at par value: VND 50,000,000,000;
- Pricing principle: VND 10,000 per share, according to the Company's Submission No. 04-2025/TTr-DHĐCĐ dated 20 March 2025, regarding the Plan to increase charter capital from the share issuance under the SHS Employee Stock Option Plan and the Resolution of the General Meeting of Shareholders No. 01-2025/NQ-DHĐCĐ dated 10 April 2025;

- Eligibility principle: Employees of the Company. The criteria, list of eligible employees, principles for determining and allocating the issued shares were delegated by the General Meeting of Shareholders to the Company's Board of Directors for approval after the General Meeting of Shareholders approved this ESOP issuance plan;
- Issuance purpose: To foster alignment between employees and SHS in line with the Company's short-term and long-term development goals and strategies; To recognize outstanding contributions of employees during SHS's development to attract, retain, and motivate capable employees to dedicate themselves and maintain long-term commitment to SHS; To create additional benefits for employees beyond salary and bonuses;
- Transfer restriction: Common shares issued to Employees will be subject to a one year transfer restriction from the share issuance completion date;
- Capital use plan: To supplement the Company's working capital;
- Share issuance completion date: 02 October 2025;
- Expected share delivery date: Expected in October - November 2025.

b) Details of the capital increase

- Charter capital (at par value) before the increase: VND 8,944,622,200,000.
- Increased charter capital (at par value): VND 50,000,000,000.
- Charter capital (at par value) after increase: VND 8,994,622,200,000.
- Completion date: 8 October 2025.
- Information regarding capital increase: Details are provided in Appendix 2 attached to this Report.

6.3 . Ending balance

The contributed charter capital (at par value) as of 8 October 2025 is VND 8,994,622,200,000, details are provided in Appendix 3 attached to this Report.

7 . EVENTS AFTER THE REPORTING PERIOD END DATE

There have been no significant events occurring after the reporting period, which would require adjustments or disclosures to be made in this report.



Le Thi Kim Anh
Preparer



Pham Thi Thanh Hao
Chief Accountant



Bui Thi Hong Hanh
Director of Finance department



Nguyen Chi Thanh
CEO

Ha Noi, 22 December 2025

APPENDIX 01

DETAILS OF CONTRIBUTED LEGAL CAPITAL AS OF 01 JULY 2025
ACCORDING TO NOTE NO. 6.1 REPORT ON CONTRIBUTED CAPITAL

No	Shareholders	Number of shares	Capital contribution value (at par value)	Rate (%)
1	T&T Group Joint Stock Company	50,056,306	500,563,060,000	5.60%
2	Shareholder's contributed capital (less than 5%)	844,405,914	8,444,059,140,000	94.40%
	Total	894,462,220	8,944,622,200,000	100.00%

APPENDIX 02

DETAILS OF CAPITAL INCREASE ARE IN NOTE 6.2 OF THE REPORT ON CONTRIBUTED CAPITAL

No	Shareholders	Position (if any)	Information about related persons (if any)	Number of shares	Capital contribution in this round (VND)	Rate (%)	Capital contribution method	Contributed assets	Capital contribution documents	Note
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)
1	Employees selected to participate in the 2025 ESOP program of Saigon - Hanoi Securities Joint Stock Company	-	-	5,000,000	50,000,000,000	0.56%	Contributing capital in cash	Bank deposits	1. Resolution No. 01-2025/NQ-ĐHĐCĐ dated 10 April 2025 of the General Meeting of Shareholders of SHS, accompanied by Submission No. 04-2025/TTr-ĐHĐCĐ dated 20 March 2025 of SHS; 2. Decision No. 41-2025/QĐ-HĐQT dated July 30, 2025 of SHS; 3. Document No. 4721/UBCK-QLKD dated 27 August 2025 of the State Securities Commission; 4. Decision No. 54-2025/QĐ-HĐQT dated 29 August 2025 of SHS; 5. Decision No. 65-2025/QĐ-HĐQT dated 25 September 2025 of SHS; 6. Report No. 6. Document No. 1516/2025/CV-SHS dated 02 October 2025 from SHS; 7. Document No. 6133/UBCK-QLKD dated 08 October 2025 from the State Securities Commission; 8. Confirmation of the balance of blocked account No. 138/BIDV.HT-KHDN dated 02 October 2025, accompanied by a BIDV account statement.	
	Total			5,000,000	50,000,000,000	0.56%				

APPENDIX 03

**DETAILS OF CONTRIBUTED LEGAL CAPITAL AS OF 08 OCTOBER 2025
ACCORDING TO NOTE NO. 6.3 REPORT ON CONTRIBUTED CAPITAL**

No	Shareholders	Number of shares	Capital contribution value (at par value)	Rate (%)
1	T&T Group Joint Stock Company	50,056,306	500,563,060,000	5.57%
2	Shareholder's contributed capital (less than 5%)	849,405,914	8,494,059,140,000	94.43%
	Total	899,462,220	8,994,622,200,000	100.00%